



## Sally A. Schreiber

Dallas

### Of Counsel

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#### PROFILE

#### MEMBERSHIPS

#### NEWS & PUBLICATIONS

Sally advises clients on a wide variety of corporate, securities, mergers and acquisitions, venture capital and private equity, partnership, franchise, contract and general business matters. She has represented small, start-up entities to large, publicly held companies. During her career she has worked to modernize the business laws in Texas so that they better meet the needs of businesses.

Her experience includes mergers and acquisitions activity, representing both purchasers and sellers of businesses engaged in various industries including transportation, communications, home building, health care, manufacturing, energy, insurance, meat processing and restaurant; public and private offerings of equity and debt securities, as counsel to underwriters/dealer managers, as counsel for venture capital and private equity investors and as counsel to issuers engaged in various industries including health care, high tech and energy; various franchise matters including compliance with federal and state legal requirements and structuring and negotiating franchise relationships, both as counsel to franchisers and as counsel to franchisees or potential franchisees; compliance with securities laws including periodic reporting requirements, proxy solicitations and dispositions of securities by insiders; structuring, implementing and analyzing various business organizations and relationships including corporations, general partnerships, limited partnerships, limited liability companies and relationships among the owners of such business organizations; drafting, negotiating and advising clients with respect to contracts of various types including financing, employment, consulting, noncompetition, warrant and option agreements.

## AREAS OF PRACTICE

- [Health Care](#)
- [Mergers & Acquisitions](#)
- [Private Equity, Hedge Fund & Venture Capital](#)

## EDUCATION

- Bachelor of Business Administration from University of New Mexico
- Juris Doctor from Stanford Law School
  - Stanford Law Review (Notes Editor)

## AWARDS & HONORS

- AV® Preeminent™ Peer Review Rated, Martindale-Hubbell
- Best Business Lawyers in Dallas, D Magazine, 2001
- Best Lawyers in America in Corporate Law, Woodward/White, Inc., 2006-2017
- Best Lawyers in America, Spring Best Lawyers Business Edition, Woodward/White, Inc., 2013
- Best Lawyers in America, Texas' Best Lawyers, Woodward/White, Inc., 2013-2014

- Business/Corporate Super Lawyers — Corporate Counsel Edition, Thomson Reuters, 2009
- Super Lawyers, Thomson Reuters, 2003-2008

## BAR ADMISSIONS

- California
- Texas